

FORT STOCKTON INDEPENDENT SCHOOL DISTRICT
Consolidated Outstanding Unlimited Tax Debt Service

FISCAL YEAR 31-Aug	PRINCIPAL	INTEREST	<u>Plus</u>	TOTAL
			Early Defeasance/ Redemption	
2021	5,530,000.00	888,755.60	4,940,193.10	6,418,755.60
2022	3,055,000.00	696,287.50		3,751,287.50
2023	3,140,000.00	608,387.50		3,748,387.50
2024	3,200,000.00	524,075.00		3,724,075.00
2025	2,025,000.00	453,762.50		2,478,762.50
2026	2,100,000.00	397,512.50		2,497,512.50
2027	2,075,000.00	343,918.75		2,418,918.75
2028	2,075,000.00	293,543.75		2,368,543.75
2029	3,250,000.00	230,356.25		3,480,356.25
2030	3,175,000.00	144,825.00		3,319,825.00
2031	3,240,000.00	48,600.00		3,288,600.00
	32,865,000.00	4,630,024.35		37,495,024.35

Debt per capita:	by principal amount	\$2,267.96
	by total debt service	\$2,587.47
2020 Estimated Population	14,491	

**FORT STOCKTON INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING BONDS
SERIES 2014 ***

Dated Date: *February 1, 2014*
Issue Date: *February 6, 2014*
Original Issue Amount: **\$9,410,000**
Amount Currently Outstanding: **\$4,005,000**

Purpose: **School facilities and buses** *PSF Guarnateed*

FISCAL YEAR	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
31-Aug					
2021	100,000.00	3.00%	53,912.50	52,412.50	206,325.00
2022	1,440,000.00	3.00%	52,412.50	30,812.50	1,523,225.00
2023	1,240,000.00	2.50%	30,812.50	15,312.50	1,286,125.00
2024	1,225,000.00	2.50%	15,312.50		1,240,312.50
	<u>4,005,000.00</u>		<u>152,450.00</u>	<u>98,537.50</u>	<u>4,255,987.50</u>

Debt per capita:	by principal amount	\$276.38
	by total debt service	\$293.70
2020 Estimated Population		14,491

Call Option: Bonds maturing on 02/01/2023 to 02/01/2028 callable in whole or in part on any date beginning 02/01/2022 @ par.

** Reflects the defeasance of the matruities in 2025 through 2028 authorized by the Board in August 2020.*

**FORT STOCKTON INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING BONDS
SERIES 2016**

Dated Date: *May 15, 2016*
Issue Date: *May 23, 2016*
Original Issue Amount: **\$9,500,000**
Amount Currently Outstanding: **\$9,100,000**

Purpose: **School facilities** *PSF Guaranteed*

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST</i> <i>RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2021	200,000	2.00%	91,000.00	89,000.00	380,000.00
2022	775,000	2.00%	89,000.00	81,250.00	945,250.00
2023	925,000	2.00%	81,250.00	72,000.00	1,078,250.00
2024	975,000	2.00%	72,000.00	62,250.00	1,109,250.00
2025	1,025,000	2.00%	62,250.00	52,000.00	1,139,250.00
2026	1,100,000	2.00%	52,000.00	41,000.00	1,193,000.00
2027	1,075,000	2.00%	41,000.00	30,250.00	1,146,250.00
2028	1,025,000	2.00%	30,250.00	20,000.00	1,075,250.00
2029	2,000,000	2.00%	20,000.00		2,020,000.00
	<u>9,100,000</u>		<u>538,750.00</u>	<u>447,750.00</u>	<u>10,086,500.00</u>

Debt per capita:	by principal amount	\$627.98
	by total debt service	\$696.05
2020 Estimated Population		14,491

Call Option: Bonds maturing on 02/01/2025 to 02/01/2029 callable in whole or in part on any date beginning 02/01/2024 @ par.

FORT STOCKTON INDEPENDENT SCHOOL DISTRICT UNLIMITED TAX SCHOOL BUILDING BONDS

SERIES 2017

Dated Date: *April 1, 2017*
Issue Date: *April 26, 2017*
Original Issue Amount: **\$9,180,000**
Amount Currently Outstanding: **8,830,000**

Purpose: **School facilities & Buses**

PSF Guaranteed

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2021	175,000	3.00%	142,231.25	139,606.25	456,837.50
2022	425,000	4.00%	139,606.25	131,106.25	695,712.50
2023	475,000	4.00%	131,106.25	121,606.25	727,712.50
2024	500,000	4.00%	121,606.25	111,606.25	733,212.50
2025	500,000	4.00%	111,606.25	101,606.25	713,212.50
2026	500,000	4.00%	101,606.25	91,606.25	693,212.50
2027	525,000	2.75%	91,606.25	84,387.50	700,993.75
2028	575,000	2.75%	84,387.50	76,481.25	735,868.75
2029	675,000	2.75%	76,481.25	67,200.00	818,681.25
2030	2,240,000	3.00%	67,200.00	33,600.00	2,340,800.00
2031	2,240,000	3.00%	33,600.00		2,273,600.00
	<u>8,830,000</u>		<u>1,101,037.50</u>	<u>958,806.25</u>	<u>10,889,843.75</u>

Debt per capita:	by principal amount	\$609.34
	by total debt service	\$751.49
2020 Estimated Population		14,491

Call Option: Bonds maturing on 02/01/2027 to 02/01/2031 callable in whole
 or in part on any date beginning 02/01/2022 @ par.

**FORT STOCKTON INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING BONDS**

SERIES 2018

Dated Date: *May 1, 2018*
Issue Date: *May 16, 2018*
Original Issue Amount: **\$6,500,000**
Amount Currently Outstanding: **\$6,125,000**

Purpose: **School facilities & Buses**

PSF Guarnateed

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST</i> <i>RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2021	250,000	4.00%	95,200.00	90,200.00	435,400.00
2022	415,000	4.00%	90,200.00	81,900.00	587,100.00
2023	500,000	3.00%	81,900.00	74,400.00	656,300.00
2024	500,000	3.00%	74,400.00	66,900.00	641,300.00
2025	500,000	3.00%	66,900.00	59,400.00	626,300.00
2026	500,000	3.00%	59,400.00	51,900.00	611,300.00
2027	475,000	3.00%	51,900.00	44,775.00	571,675.00
2028	475,000	3.00%	44,775.00	37,650.00	557,425.00
2029	575,000	3.00%	37,650.00	29,025.00	641,675.00
2030	935,000	3.00%	29,025.00	15,000.00	979,025.00
2031	1,000,000	3.00%	15,000.00		1,015,000.00
	<u>6,125,000</u>		<u>646,350.00</u>	<u>551,150.00</u>	<u>7,322,500.00</u>

Debt per capita:	by principal amount	\$422.68
	by total debt service	\$505.31
2020 Estimated Population		14,491

Call Option: Bonds maturing on 02/01/2027 to 02/01/2031 callable in whole or in part on any date beginning 02/01/2026 @ par.

Fort Stockton Independent School District
Summary of Outstanding Principal on Bond Issues

FISCAL YEAR 31-Aug	Series 2014	Series 2016	Series 2017	Series 2018	Additional Principal Deferred/Redememe	GRAND TOTAL ALL DEBT REQUIREMENTS
2021	100,000	200,000	175,000	250,000	4,805,000	5,530,000
2022	1,440,000	775,000	425,000	415,000		3,055,000
2023	1,240,000	925,000	475,000	500,000		3,140,000
2024	<u>1,225,000</u>	975,000	500,000	500,000		3,200,000
2025		1,025,000	500,000	500,000		2,025,000
2026		1,100,000	500,000	500,000		2,100,000
2027		1,075,000	525,000	475,000		2,075,000
2028		1,025,000	575,000	475,000		2,075,000
2029		<u>2,000,000</u>	675,000	575,000		3,250,000
2030			2,240,000	935,000		3,175,000
2031			2,240,000	1,000,000		3,240,000
	<u>4,005,000</u>	<u>9,100,000</u>	<u>8,830,000</u>	<u>6,125,000</u>		<u>32,865,000</u>

Fort Stockton Independent School District
Summary of Outstanding Bond Issues

FISCAL YEAR 31-Aug	Series 2014	Series 2016	Series 2017	Series 2018	<u>Plus</u> Early Defeasance/ Redemption	GRAND TOTAL ALL DEBT REQUIREMENTS
2021	206,325	380,000	456,838	435,400	4,940,193	6,418,756
2022	1,523,225	945,250	695,713	587,100		3,751,288
2023	1,286,125	1,078,250	727,713	656,300		3,748,388
2024	<u>1,240,313</u>	1,109,250	733,213	641,300		3,724,075
2025		1,139,250	713,213	626,300		2,478,763
2026		1,193,000	693,213	611,300		2,497,513
2027		1,146,250	700,994	571,675		2,418,919
2028		1,075,250	735,869	557,425		2,368,544
2029		<u>2,020,000</u>	818,681	641,675		3,480,356
2030			2,340,800	979,025		3,319,825
2031			<u>2,273,600</u>	1,015,000		3,288,600
	<u>4,255,988</u>	<u>10,086,500</u>	<u>10,889,844</u>	<u>7,322,500</u>		<u>37,495,024</u>